

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE THE BEAR STEARNS COMPANIES, INC.
SECURITIES, DERIVATIVE, AND ERISA
LITIGATION

This Document Relates To:
Securities Action, No. 08 Civ. 2793 (RWS)

BRUCE S. SHERMAN,

Plaintiff,

v.

BEAR STEARNS COMPANIES INC., JAMES CAYNE,
WARREN SPECTOR AND DELOITTE & TOUCHE
LLP,

Defendants.

Master File No.:
08 MDL 1963 (RWS)

ECF Case

**ORAL ARGUMENT
REQUESTED**

Index No.:
09 Civ. 8161 (RWS)

**NOTICE OF MOTION TO
EXCLUDE EVIDENCE CONCERNING THE SEC'S OFFICE OF
INSPECTOR GENERAL, OFFICE OF AUDITS' REPORT,
"SEC OVERSIGHT OF BEAR STEARNS AND RELATED ENTITIES"**

PLEASE TAKE NOTICE THAT, upon the pleadings and papers in this matter, the accompanying Memorandum of Law, the Declaration of Meredith Borner and the exhibits annexed thereto, Defendants The Bear Stearns Companies Inc., James Cayne, and Warren Spector will move this Court, before the Honorable Robert W. Sweet, on December 2, 2015 at 12:00 pm, or at a date and time to be determined by the Court, for an order pursuant to Federal Rules of Evidence 403 and 803, granting Defendants' Motion to Exclude Evidence Concerning the SEC's Office of Inspector General, Office

of Audits' Report, "SEC's Oversight of Bear Stearns and Related Entities: The Consolidated Supervised Entity." The grounds for this motion are set forth in the accompanying memorandum of law.

Dated: August 17, 2015
New York, NY

Respectfully Submitted,

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By:

Brad S. Karp (bkarp@paulweiss.com)
John F. Baughman (jbaughman@paulweiss.com)
Jessica S. Carey (jcarey@paulweiss.com)
Jonathan H. Hurwitz (jhurwitz@paulweiss.com)

1285 Avenue of the Americas
New York, New York 10019-6064
(212) 373-3000
Attorneys for Defendant The Bear Stearns Companies Inc.

David S. Frankel (dfrankel@kramerlevin.com)
KRAMER LEVIN NAFTALIS & FRANKEL LLP
1177 Avenue of the Americas
New York, New York 10036
(212) 715-9100
Attorneys for Defendant James E. Cayne

David B. Anders (DBAnders@wlrk.com)
WACHTELL, LIPTON, ROSEN & KATZ
51 West 52nd Street
New York, New York 10019
(212) 403-1000
Attorneys for Defendant Warren J. Spector